

ASELSAN ELEKTRONİK SANAYİ VE TİCARET A.Ş.

INFORMATIVE DOCUMENT RELATED TO THE 38th ORDINARY GENERAL ASSEMBLY DATED MARCH 29, 2013 WITH REGARD TO THE YEAR 2012 FISCAL PERIOD

The 38th General Assembly meeting with regard to the year 2012 fiscal period of our Company shall be held on March 29, 2013, Friday at 14:00 at our Akyurt Facility at the address Çankırı Yolu 7. Km Akyurt / ANKARA in order to negotiate the following agenda topics and to resolve them.

The shareholders will be able to attend the meeting personally both in person and via electronic environment and also by way of their proxies. Participation to the General Assembly via electronic environment is possible with the secure e-signatures of the shareholders or their proxies. For this reason, the shareholders who shall execute transactions in the Electronic General Assembly System will, in the first place, have to register their contact information by enrolling to the Central Registration Institution Corp. (MKK) e-MKK Information portal along with possessing an electronic signature. It is not possible for the shareholders or their proxies to participate the general assembly via electronic environment without enrolling to the e-MKK Information Portal or possessing an electronic signature.

Also, the shareholders or their representatives have to perform their liabilities in compliance with the provisions of the “Regulation Regarding General Assemblies of Joint Stock Companies Which Shall be Held in Electronic Environment (EGKS) published in the Official Gazette numbered 28395 and dated 28.08.2012 and provisions of the “Notification Regarding the Electronic General Assembly System Which Shall be Applied to the General Assemblies of Joint Stock Companies” published in the Official Gazette numbered 28396 and dated 29.08.2012.

The shareholders who will not be able to attend the meeting in person nor in electronic environment have to prepare a power of attorney in conformity with the below provided form or provide the form of the power of attorney from our company headquarters or over our website www.aselsan.com.tr and submit their powers of attorney signed by their side and certified by the notary public regarding their signatures and by ensuring the matters stipulated in the Notification of the Capital Markets Board, with Serial: IV, Number:8.

Pursuant to the provisions of the “Regulation Regarding the Methods and Principles of the General Assembly Meetings of Joint Stock Companies and the Ministry of Customs and Trade Representatives who shall Attend These Meetings” which was published in the Official Gazette numbered 28481 and dated 28.11.2012, the shareholders who shall deposit their registered shares have to set out a “Certificate of Representation Regarding the Deposit Shares” and a “Instruction Form” of which the sample copies are annexed to the regulation.

Board of Directors and Audit Reports for the 2012 fiscal year, Independent Audit Company Report, Financial Statements, Board of Directors Activity Report and the Corporate Management Principles Compliance Report and Articles of Association Amendment Text as the annexes shall be made available for the review of the shareholders 3 weeks before the meeting date at our company headquarters and on our company website at the address www.aselsan.com.tr. Also, along with the mentioned documents, the Board of Directors documents prepared pursuant to the Capital Markets Board regulations are available on our website at the address www.aselsan.com.tr.

For the information of our esteemed shareholders.

Kind Regards,

BOARD OF DIRECTORS

ASELSAN
ELEKTRONİK SANAYİ VE TİCARET A.Ş.
AGENDA OF 38TH ANNUAL ORDINARY GENERAL ASSEMBLY MEETING

- 1) Opening, stand in silence and forming of the Meeting Chairmanship.
- 2) Approval of the assignments for the substitution of the Board of Directors membership positions which became vacant in 2012, as per paragraph 1 of article 363 of the Turkish Commercial Code.
- 3) Reading and Negotiating the year 2012 Activity Report Prepared by the Board of Directors.
- 4) Reading and Negotiating the Audit Report.
- 5) Reading the Independent External Audit Company Report.
- 6) Reading and Negotiating the Financial Statements and their Approval.
- 7) Resolution regarding the respective acquittals of the Board of Directors and Audit Committee members due to their activities and accounts of the year 2012.
- 8) Resolution regarding the profit distribution with respect to the year 2012.
- 9) Election of the Board of Directors Members and the Independent Board of Directors Members whose terms of duty have expired.
- 10) Determination of the remuneration of the members of the Board of Directors.
- 11) Approval of the Independent External Audit Company chosen by the Board of Directors as per the legislation of the Capital Markets Board.
- 12) Resolution to be taken in article 6 of the Articles of Association in scope of increasing the Upper Limit of the Registered Capital and in articles 1, 3, 4, 5, 9, 11, 12, 13, 14, 15, 16,17, 18, 19, 21, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, and 37 in scope of bringing it in conformity with the Turkish Commercial Code numbered 6102 and Capital Market Law numbered 6362.
- 13) Information regarding the donations in 2012 and the guarantees, pledges and liens granted in favor of third parties and the revenues or benefits acquired.
- 14) Approval of the “Donation and Aid Policy” prepared as per the regulations of the Capital Markets Board and resolutions with respect to the upper limit of the donation and aid which shall be grant in 2013.
- 15) Providing information regarding the report which comprises the conditions of the transactions with Roketsan Roket Sanayii ve Ticaret A.Ş. and its comparison with the market conditions in prepared 2012 as per the regulations of the Capital Markets Board.
- 16) Negotiation and approval of the “Internal Directive Regarding the Working Methods and Principles of the General Assembly of ASELSAN Elektronik Sanayi ve Ticaret A.Ş.”.
- 17) Providing information regarding the “Profit Distribution Policy” as per the regulations of the Capital Markets Board.
- 18) Providing information regarding the competition and transactions of the shareholders dominant with respect to management, of the board of directors members, of the senior managers and of their spouses and relatives up to the second level which in a manner could cause conflict of interest with the company and its subsidiaries.
- 19) Wishes and requests.